

## Top Stories This Week

- August IIP at 0.4 percent versus 0.4 percent (MoM)
- Government asks Coal India to prepare plan for managing deallocated mines: PTI
- SEBI bars DLF and its 6 executives from accessing capital markets for 3 years.
- September CPI inflation at 6.46 percent versus 7.73
- Reliance Industries Q2 Consolidate net profit at Rs 5,972 cr versus Rs 5,957 crore
- Bajaj Auto Q2 -Net profit at Rs 591 crore versus Rs.837.2 crore (YoY).Revenue at Rs 5,963 crore versus Rs 5,175 Crore (YOY)
- TCS Q2 -Net profit at Rs 5,288 crore versus Rs 5,057.8 crore (QOQ)
- Hero Motocorp Q2 -Net profit at Rs 763.3 crore versus Rs 481.4 crore (YoY). Revenue at Rs 6,915.3 crore versus Rs.5,726.2 crore (YoY)
- Axis Bank revises base rate to 10.15 percent from 10.25 percent w.e.f. October 15
- SEBI confirms ban on Hong Kong-based Factorial Master Fund in matter of L&T Finance Holdings.

## Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	26108	26297	-0.72
NIFTY	7779	7859	-1.02
MIDCAP	9272	9444	-1.82
SMLCAP	10313	10611	-2.81
METAL	10852	10931	-0.72
OIL&GAS	10542	10753	-1.96
AUTO	17018	17348	-1.90
TECK	5657	5889	-3.94
BANKEKX	18240	17694	3.09
IT	10130	10680	-5.15
FMCG	7308	7351	-0.58
HC	13467	13702	-1.72
PSU	7856	7780	0.98
CD	9281	9590	-3.22
POWER	1988	2006	-0.90
CG	14244	14351	-0.75
REALTY	1429	1592	-10.24

## Global Indices

DOW	16380	16544	-0.99
NASDAQ	4258	4276	-0.42
FTSE	6310	6339	-0.45
NIKKEI	14532	15300	-5.02
HANGSENG	23023	23088	-0.28

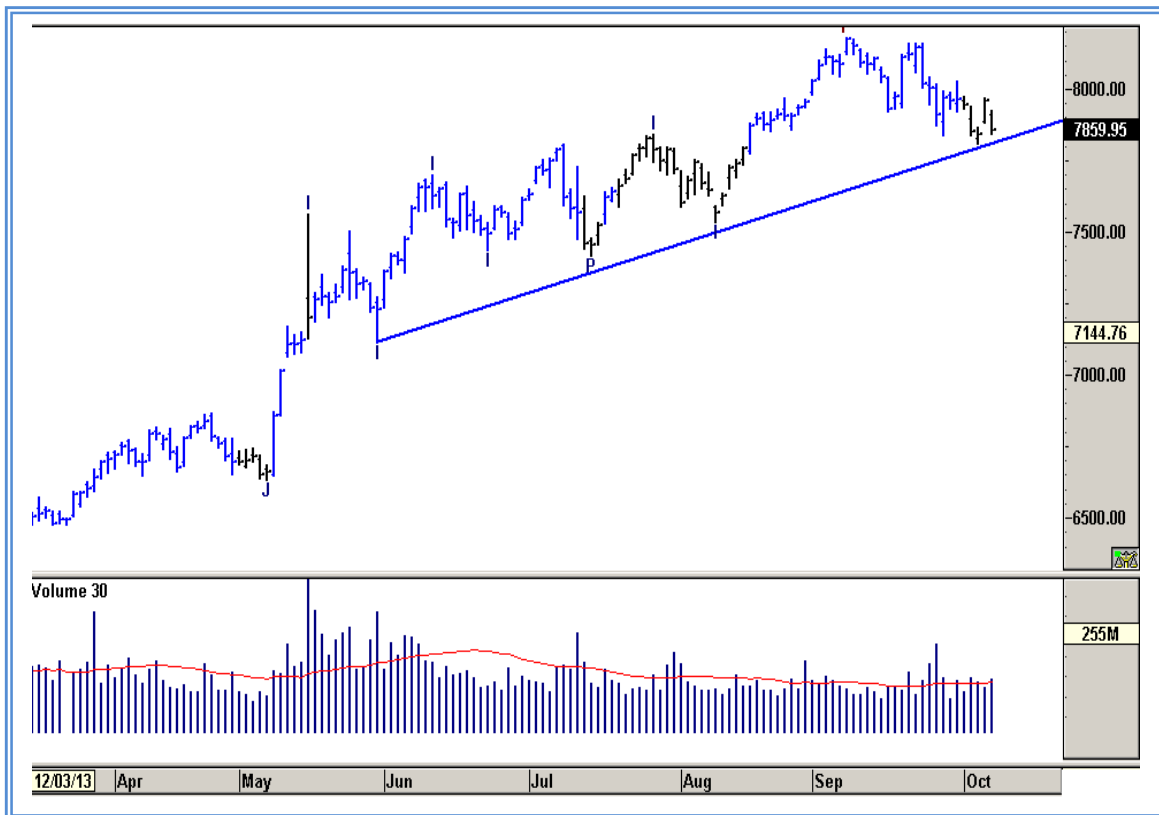
## Top Gainers Weekly

Scrip	Price	% Chg
Den Networks Ltd.	180.44	40.77
Jay Bharat Marut	150.05	37.85
Essar Shipping	23.50	18.69
Tata Metaliks	128.45	13.12
Bharat Heavy Ele	226.55	12.18

## Top Losers Weekly

Scrip	Price	% Chg
DLF Ltd.	110.70	25.60
Amtek Auto Ltd.	162.80	15.32
Hind.ConstructionCo.	26.75	13.99
Suzlon Energy Ltd.	11.50	13.79
Rallis India	212.00	11.56

## Nifty Corner



<b>Support &amp; Resistance</b>						
S3	S2	S1	Nifty	R1	R2	R3
7600	7650	7700	7779	7850	7950	8050
<b>Moving Averages</b>						
20DMA		50DMA		100DMA		200DMA
8065		7875		7635		7000

## Market Commentary

Key benchmark indices declined on sustained selling by foreign funds. However, a steady decline in crude oil prices cushioned steep slide. The barometer index, the S&P BSE Sensex, regained the psychological 26,000 mark after declining below that level during the week. In the truncated trading week, key indices logged gains in two trading sessions and declined in other two trading sessions. Indian stocks registered declines for fourth straight week in the week ended Friday. For the next week nifty likely to trade in the range between 7950 – 8050 in the upper side and 7700 - 7650 in the lower side.

### Stocks at 52 wk High

Scrip	Cmp
Emami	734.50
IndusInd Bank	660.85
ING Vysya Bank	632.35
Jay BharatMarut	149.25
Zee Entertain	322.40

### Stocks at 52 wk Low

Scrip	Cmp
Jindal Steel	147.65
Cigniti Tech	467.80
Jaiprakash Pow	11.80
Shemaroo Ent	146.10
The Byke Hosp	155.80

### FII Activity

Date	Figures in crore
13/10	-671.06
14/10	-694.67
15/10	--
16/10	-1128.37
17/10	-1430.03
Total	3924.13

### DII Activity

Date	Figures in crore
13/10	566.83
14/10	495.62
15/10	--
16/10	664.45
17/10	737.31
Total	2464.21

### Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
RELCAPITAL	B	453	480
CAIRN	B	277	290
LT	B	1451	1510
SREINFRA	B	43	47
PVR	B	646	690

Buy on dips & Sell on rise with Stop-loss of 3%

### Volume Breakout Stocks

Scrip	Cmp
CMC	1872.10
HCL Tech	1505.50
Zee Entertain	322.40
TCS	2441.15
Edelweiss Fin	48.10

### Week Ahead

#### **MAJOR RESULTS/AGM MEETING THIS WEEK:**

**20 Oct:** SRTRANSFIN, SKSMICRO, JUSTDIAL, INOXLEISUR, MCDOWELL-N, IDEA, HCL-INSYS, HINDZINC, EXIDEIND

**21 Oct:** TATACOFFEE, SOUTHBANK, PNB, JSWSTEEL, HDFCBANK, CAIRN, BIOCON, DHFL,

**22 Oct:** ASIANPAINT, WIPRO, KOTAKBANK, HDFC, HAVELLS, M&MFIN, L&TFH

**24 Oct:** RANEENGINE

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